

Testing 18823 - Advanced editor - Rancor - add ability to edit records in import batches

BEFORE PATCH

1. Set your Koha to use the Advanced editor for cataloging
 - a. Go to More->Administration
 - b. Search for configuration EnableAdvancedCatalogingEditor
 - c. Set to "Enable"
2. Open the Advanced Editor
 - a. Go to More->Cataloging
 - b. Click the button for "Advanced Editor"
3. Click on the "Settings" button
 - a. Note that the option for "Import Batches" isn't there
4. Import a bibliographic record either by:
 - a. Clicking on the "Import record" button and providing a .mrc file OR
 - b. Using the search on the left to search for an author such as "Grafton, Sue" and selecting the "Import" link
5. Note that clicking on the down arrow for the "Save to catalog" button has options for .mrc file, .xml file and Save to catalog options only.

APPLY PATCH

1. Set your Koha to use the Advanced editor for cataloging
 - a. Go to More->Administration
 - b. Search for configuration EnableAdvancedCatalogingEditor
 - c. Set to "Enable"
2. Open the Advanced Editor
 - a. Go to More->Cataloging
 - b. Click the button for "Advanced Editor"
3. Click on the "Settings" button
 - a. Select "Import Batches"
 - b. Click on "Create new batch..." button and provide a name for the batch (do this two times)
 - c. Make one batch a "Save target"
 - d. Make one batch "Searchable" and a "Save target"
4. Import a bibliographic record either by:
 - a. Clicking on the "Import record" button and providing a .mrc file OR
 - b. Using the search on the left to search for an author such as "Grafton, Sue" and selecting the "Import" link
5. Note that clicking on the down arrow for the "Save" button has options for overriding warnings.
6. Note that there is a "Save to:" box on the left side of the screen under the Search box. Options for saving include the Import Batches from Step #3, .xml, and .mrc
7. Save the bibliographic record to one of the batches
 - a. If there's a warning (*which there almost always is!*), select "Save overriding warnings"
8. Verify the record you saved is in the batch

- a. Go to More->Tools->Staged Marc Record Management
 - i. Click on the batch you saved the record to
 - ii. The record should be listed
 - iii. Click on the link with the title for the record
 - iv. Copy the value in the 001 column
9. Verify you can export the record you created in the batch
 - a. Go to More->Cataloging->Advanced Editor->Settings->Import Batches
 - b. Click on "Export..." next to the Import Batch you added the bibliographic record to.
 - c. Enter the value you copied in step 8, a, iv for both fields in "Control number range"
 - d. A non-zero file should be created with .mrc extension, you can (if you want) open this with a MARC editor like MarcEdit or re-import into Koha to verify you have the same record.
 - e. Repeat the export step using today's date and tomorrows date in the Timestamp range fields
 - f. Put invalid strings in the date fields and verify that the interface warns you about the time format.
10. Verify you can search the import batches
 - a. Go to More->Cataloging->Advanced Editor
 - b. Put the title and/or author from your import batch record in step #7 in the search boxes on the left. Hit enter
 - c. Select your batch if it isn't already selected, verify that the record is found